

# KENTUCKY ASSET/LIABILITY COMMISSION

Monday, April 29, 2024 9:00 AM

<https://us04web.zoom.us/j/78337073881?pwd=xRVo8jLaMLJ0FsiZ1OUffuskRfQhxy.1>

Meeting ID: 783 3707 3881 Password: h89Ucq

## AGENDA

1. Call to Order  
    a. Roll Call  
    b. Notification of Press  
Geri Grigsby, Deputy Secretary  
Finance and Administration Cabinet
2. Approval Minutes – March 14, 2024  
    **Attachment A (Minutes)**  
Geri Grigsby
3. Informational Item – Explanation of  
    Additional Bonds Test  
    **Attachment B (Informational Item)**  
Steve Starkweather, Deputy Executive  
Director  
Office of Financial Management
4. RESOLUTION AUTHORIZING THE  
    EXECUTION AND DELIVERY OF A  
    FIRST AMENDMENT TO MASTER  
    TRUST INDENTURE BY AND  
    BETWEEN THE KENTUCKY  
    ASSET/LIABILITY COMMISSION  
    AND THE BANK OF NEW YORK  
    MELLON TRUST COMPANY, N.A.,  
    AS TRUSTEE, AMENDING AND  
    SUPPLEMENTING THE MASTER  
    TRUST INDENTURE DATED AS OF  
    MAY 1, 2005, FOR THE PURPOSE OF  
    REDUCING THE DEBT SERVICE  
    COVERAGE REQUIREMENTS FOR  
    THE ISSUANCE OF ADDITIONAL  
    NOTES THEREUNDER  
    **Attachment C (Resolution 2024-02)**  
Steve Starkweather
5. Adjournment  
Geri Grigsby